



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, September 14, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,313.9	21,382.7	-68.82	(0.32)	(1,310.4)	(5.8)
S&P SL 20 Index	5,994.3	6,002.5	(8.1)	(0.1)	(163.1)	(2.6)
RSI	43.3	46.9				
Value of Turnover (LKR Mn)	1,546.4	1,129.8	416.5	36.9		
TRI on All Share (ASTRI)	33,570.0	33,678.4				
Foreign Purchases (LKR Mn)	21.8	34.5				
Foreign Sales (LKR Mn)	116.5	85.1				
Foreign Net Flow (LKR Mn)	(94.7)	(50.5)				
Volume of Turnover (No. in Mn)	56.2	57.7				
Market Capitalization (LKR Bn)	7,734.2	7,764.7				
Market Valuation						
PER (x)	11.1					
PBV (x)	1.3					
DY (%)	3.1					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
14-Sep-2026	21,382.74	21,415.08	32.34	21,309.69	-73.05	21,313.92	-68.82	-0.32%



Top Gainers and Top Losers

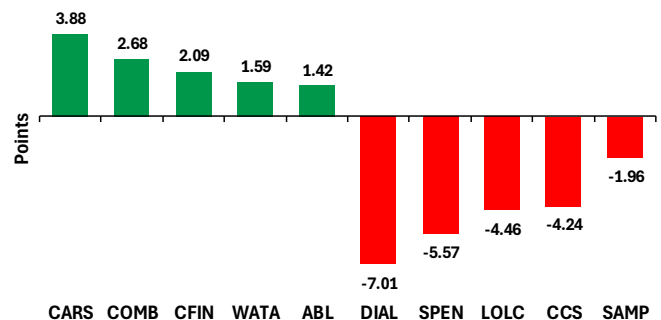
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
MULL	2.20	0.10	4.76%	-0.23	-0.56	-	-9.57	-3.93	-
RPBH	46.70	1.90	4.24%	2.88	58.82	-	16.22	0.79	-
MASK	64.90	2.10	3.34%	11.82	57.87	8.50	5.49	1.12	13.10%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SHOT	15.10	(1.00)	-6.21%	0.67	14.72	-	22.54	1.03	-
EBCR	34.80	(2.30)	-6.20%	3.27	36.24	3.50	10.64	0.96	10.06%
CITW	1.60	(0.10)	-5.88%	-0.29	2.16	-	-5.52	0.74	-
MRH	16.00	(0.80)	-4.76%	-9.35	25.92	-	-1.71	0.62	-
LGL	45.00	(2.20)	-4.66%	-9.32	-4.97	-	-4.83	-9.05	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	1,500,000	142.50	213,750,000
LIOC	1,559,601	130.00	202,998,130
JKH	7,700,000	19.30	148,610,000
SUN	3,000,000	29.00	87,000,000
COMB	147,221	204.50	30,106,695

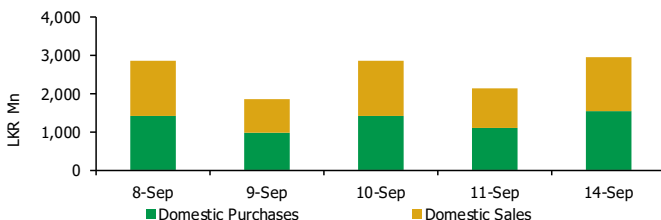
Contributors to ASPI

Positive Contributors (No.)	62	Negative Contributors (No.)	131
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

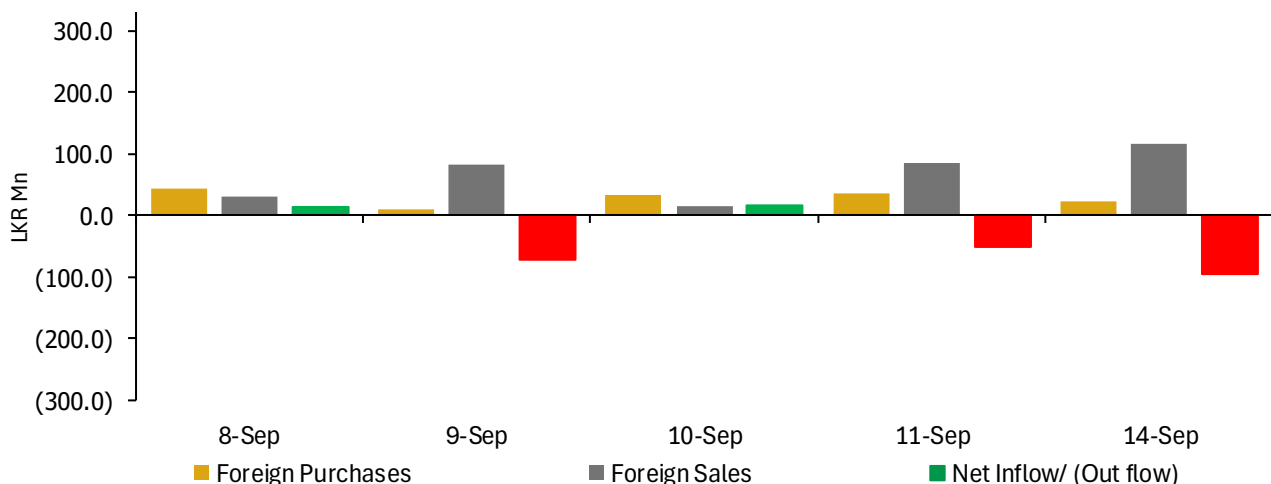
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SUN	15.10	JKH	(102.47)
LIOC	3.11	HHL	(7.60)
RICH	0.90	SPEN	(3.48)
LFIN	0.66	BIL	(0.78)
CTC	0.46	DIST	(0.51)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,020	86,584	(56,564)

*From January 02 to September 14, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	477,971,037.15	30.92%
Banks	309,868,335.95	20.04%
Energy	222,267,547.80	14.38%
Food, Beverage & Tobacco	156,934,153.65	10.15%
Retailing	116,292,394.45	7.52%
Materials	96,217,245.15	6.22%
Diversified Financials	59,560,160.70	3.85%
Real Estate Management & Dev.	50,724,962.15	3.28%
Insurance	11,915,341.15	0.77%
Health Care Equipment & Ser.	8,640,167.60	0.56%
Utilities	7,753,244.60	0.50%
Consumer Durables & Apparel	6,611,209.90	0.43%
Telecommunication Services	5,899,859.20	0.38%
Consumer Services	5,809,682.10	0.38%
Transportation	4,804,820.65	0.31%
Software & Services	2,301,797.40	0.15%
Commercial & Professional Ser	1,859,125.05	0.12%
Automobiles & Components	385,783.50	0.02%
Food & Staples Retailing	150,684.10	0.01%
Household & Personal Products	19,016.10	0.00%

Total Turnover (LKR)	1,546,365,738
YTD Avg. Turnover (LKR)	3,865,942,814
Monthly Avg. Turnover (LKR)	1,742,139,033

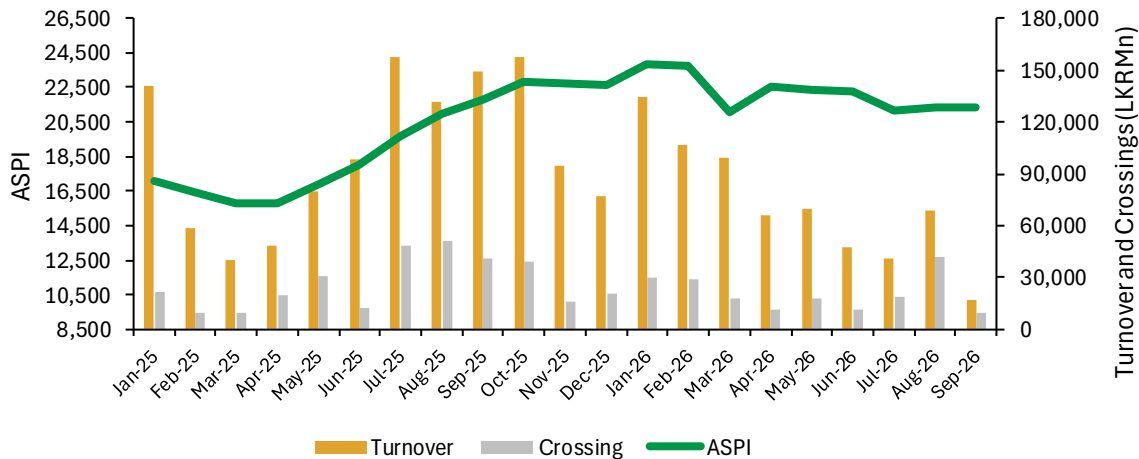
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	17,421	9,183	53%

*Upto September 14, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

8-Sep				9-Sep				10-Sep				11-Sep				14-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667	ATL	23.50	-2.89%	103,003	ATL	23.90	1.70%	23,990	ATL	23.90	0.00%	42,290
SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753
JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815
ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026	ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116
PLC	19.00	0.00%	2,601,958	PLC	19.00	0.00%	97,488	PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587	PLC	18.70	-0.53%	464,736
				ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026	ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116
				SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753
				CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992	CITW	1.70	6.25%	154,519	CITW	1.60	-5.88%	152,824
				JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815
				SEMB	1.00	0.00%	2,027,237	SEMB	1.00	0.00%	653,784	SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955
								SAMP	139.50	0.36%	3,209,337	SAMP	140.00	0.36%	243,941	SAMP	139.75	-0.18%	1,636,478
								RAL	12.10	0.00%	2,757,867	RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164
								JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815
								SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906	SEMB (X)	0.30	0.00%	6,907,753
								PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587	PLC	18.70	-0.53%	464,736
												ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116
												JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815
												SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955
												JFP	17.20	1.78%	3,122,626	JFP	17.00	-1.16%	466,659
												RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164
																JKH	19.30	0.00%	10,975,815
																ASPH	0.70	0.00%	8,782,116
																SEMB (X)	0.30	0.00%	6,907,753
																SUN	29.00	-1.02%	4,129,261
																EBCR	34.80	-6.20%	3,628,559

Source : CSE